United States Bankruptcy Court Southern District of Texas

ENTERED

January 16, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 7
MOUNTAIN EXPRESS OIL COMPANY, et al.,	Case No. 23-90147 (EVR)
Debtors. ¹	(Jointly Administered)

STIPULATION REGARDING EXTENSION OF SCHEDULING DEADLINES AND RESCHEDULING OF HEARING IN CONNECTION WITH CHAPTER 11 FINAL FEE APPLICATIONS AND RESERVE DISTRIBUTION MOTION

[Related to Docket No. 1632]

WHEREAS, on October 3, 2023, Pachulski Stang Ziehl & Jones LLP ("PSZJ"), former counsel to the above captioned Debtors (the "Debtors"), filed the Motion of Former Counsel for the Debtors for Entry of an Order Authorizing the Payment of Estate Professionals' Fees Pursuant to Final DIP Order and Professional Fee Order [Docket No. 1519] (the "Reserve Distribution Motion").

WHEREAS, on November 1, 2023, the Court approved and ordered the *Stipulation Regarding Scheduling Deadlines and Hearing in Connection with Chapter 11 Final Fee Applications and Reserve Distribution Motion* [Docket No. 1632] (the "Scheduling Order"), which established certain deadlines and scheduled a hearing.

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A complete list of each of the Debtors in these chapter 7 cases may be obtained for a fee at the Court's website at http://ecf.txsb.uscourts.gov. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. The location of Debtor Mountain Express Oil Company's principal place of business and the Debtors' service address in the chapter 11 cases was 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

WEHREAS, on November 13, 2023, McDermott Will & Emery LLP ("<u>MWE</u>") and Province, Inc. ("<u>Province</u>") each filed their Final Fee Applications [Docket Nos. 1710 and 1711, respectively].

WHEREAS, on November 15, 2023, Akerman LLP ("Akerman"), Lugenbuhl, Wheaton, Peck, Rankin & Hubbard ("Lugenbuhl"), PSZJ, Raymond James & Associates, Inc. ("RJA"), FTI Consulting, Inc. ("FTI"), and Axinn, Veltrop & Harkrider LLP ("Axinn") each filed their Final Fee Applications (defined below) [Docket Nos. 1718², 1720, 1721, 1722, 1724 and 1725, respectively].

WHEREAS, pursuant to the Scheduling Order, November 15, 2023 was the deadline to file the Final Fee Applications and January 15, 2024 is the current deadline to file (a) objections to any of the Final Fee Applications and (b) any supplemental objection to the Reserve Distribution Motion.

WHEREAS, for the benefit of the Court and the Chapter 7 Trustee, and the efficient administration of these estates, each of the undersigned professionals: (i) PSZJ, (ii) FTI, (iii) RJA, (iv) Akerman, (v) Axinn, (vi) Lugenbuhl, (vii) MWE, and (viii) Province have agreed with the Trustee and First Horizon Bank, as Administrative Agent, to an extension of the deadlines and hearing in the Scheduling Order (this "Stipulation") set forth below for the timing and hearing for each of their final fee applications (the "Final Fee Applications") and for consideration of the Reserve Distribution Motion.

NOW, THEREFORE, IT IS STIPULATED AND AGREED TO BY THE PARTIES, AND UPON APPROVAL BY THE COURT OF THIS STIPULATION, IT IS SO ORDERED AS FOLLOWS:

² Docket No. 1718 is Akerman's *Amended* Final Fee Application, amended Docket No. 1533 filed on October 9, 2023.

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1. The above recitals are incorporated by reference herein with the same force and

effect as if fully set forth hereinafter.

2. The deadline to file (a) objections to any of the Final Fee Applications and (b) any

supplemental objection to the Reserve Distribution Motion for the Trustee and First Horizon Bank

only shall be February 29, 2024 (the "Objection Deadline").

The deadline to file replies to any objections to the Final Fee Applications or the 3.

Reserve Distribution Motion shall be fixteenx(k/x)x dayx xfoxlowingx expirationx of xthex Objection

Deaxhinex March 1, 2024.

4. A hearing on the Final Fee Applications originally set for February 15, 2024 at 9:00

a.m. CST shall be held on March 29 , 2024, electronically via gotomeeting, at

9:00 a .m., CST.

5. This Stipulation may be executed by electronic means and the printed product of

such shall constitute an original of this Stipulation.

6. Notwithstanding anything in the Bankruptcy Code or the Bankruptcy Rules to the

contrary, this Stipulation shall be effective immediately upon Bankruptcy Court approval thereof.

7. The Bankruptcy Court shall have exclusive jurisdiction and power regarding the

implementation, interpretation, and enforcement of this Stipulation.

Signed: January 16, 2024

Chief United States Bankruptcy Judge

AGREED AS TO FORM AND CONTENT:

Dated: January 15, 2024

/s/ Jeffrey W. Dulberg (with permission)

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